## 5-Year Group Plantation Statistics

<table>
<thead>
<tr>
<th>Unit</th>
<th>2018</th>
<th>2017</th>
<th>2016</th>
<th>2015</th>
<th>2014</th>
</tr>
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<tbody>
<tr>
<td><strong>ESTATES</strong></td>
<td></td>
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</tr>
<tr>
<td>Oil Palm Area</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Malaysian Operations</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mature (≥20 Years) hectare</td>
<td>1,772</td>
<td>1,881</td>
<td>1,771</td>
<td>2,640</td>
<td>2,076</td>
</tr>
<tr>
<td>Mature – Prime (6-20 Years) hectare</td>
<td>17,776</td>
<td>18,629</td>
<td>19,265</td>
<td>19,296</td>
<td>20,339</td>
</tr>
<tr>
<td>Mature – Young (4-7 Years) hectare</td>
<td>3,046</td>
<td>2,636</td>
<td>2,028</td>
<td>1,094</td>
<td>986</td>
</tr>
<tr>
<td>Immature (1-3 Years) hectare</td>
<td>2,556</td>
<td>1,975</td>
<td>1,987</td>
<td>2,177</td>
<td>1,942</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>25,150</td>
<td>25,121</td>
<td>25,051</td>
<td>25,207</td>
<td>25,343</td>
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<tr>
<td><strong>Indonesian Operations</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mature – Prime (6-20 Years) hectare</td>
<td>5,505</td>
<td>1,557</td>
<td>1,049</td>
<td>1,049</td>
<td>732</td>
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<tr>
<td>Mature – Young (4-7 Years) hectare</td>
<td>25,213</td>
<td>27,095</td>
<td>24,059</td>
<td>16,451</td>
<td>9,969</td>
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<tr>
<td>Immature (1-3 Years) hectare</td>
<td>5,113</td>
<td>6,797</td>
<td>9,436</td>
<td>16,193</td>
<td>19,345</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>35,831</td>
<td>35,449</td>
<td>34,544</td>
<td>33,693</td>
<td>30,046</td>
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<tr>
<td><strong>Group Planted Area</strong></td>
<td></td>
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</tr>
<tr>
<td>hectare</td>
<td>60,981</td>
<td>60,570</td>
<td>59,595</td>
<td>58,900</td>
<td>55,389</td>
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<tr>
<td><strong>FFB Production</strong></td>
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<td></td>
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<td></td>
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<tr>
<td><strong>Malaysia</strong></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Own FFB mt</td>
<td>470,947</td>
<td>464,019</td>
<td>480,591</td>
<td>589,384</td>
<td>585,526</td>
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<tr>
<td>Outside FFB mt</td>
<td>227,667</td>
<td>195,606</td>
<td>203,758</td>
<td>236,870</td>
<td>255,365</td>
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<tr>
<td><strong>Total</strong></td>
<td>698,614</td>
<td>659,625</td>
<td>684,349</td>
<td>826,254</td>
<td>840,891</td>
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<td><strong>Indonesian Operations</strong></td>
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<tr>
<td>Own FFB mt</td>
<td>282,454</td>
<td>273,966</td>
<td>257,172</td>
<td>202,845</td>
<td>106,553</td>
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<tr>
<td>Outside FFB mt</td>
<td>114,527</td>
<td>76,520</td>
<td>53,281</td>
<td>75,973</td>
<td>114,625</td>
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<td><strong>Total</strong></td>
<td>396,981</td>
<td>350,486</td>
<td>310,453</td>
<td>278,818</td>
<td>221,178</td>
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<td><strong>Group FFB Processed</strong></td>
<td>1,095,595</td>
<td>1,010,111</td>
<td>994,802</td>
<td>1,105,072</td>
<td>1,062,069</td>
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<td><strong>Palm Kernel Processed</strong></td>
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</tr>
<tr>
<td><strong>Malaysian Operations</strong></td>
<td></td>
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</tr>
<tr>
<td>Own Palm Kernel mt</td>
<td>33,531</td>
<td>32,202</td>
<td>35,311</td>
<td>36,366</td>
<td>37,431</td>
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<tr>
<td><strong>Indonesian Operations</strong></td>
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<tr>
<td>Own Palm Kernel mt</td>
<td>15,423</td>
<td>12,394</td>
<td>12,742</td>
<td>11,054</td>
<td>7,836</td>
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<tr>
<td><strong>Group Palm Kernel Processed</strong></td>
<td>48,954</td>
<td>44,596</td>
<td>48,053</td>
<td>47,326</td>
<td>43,151</td>
</tr>
<tr>
<td><strong>Production</strong></td>
<td></td>
<td></td>
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<td></td>
<td></td>
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<tr>
<td><strong>Crude Palm Oil</strong></td>
<td></td>
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<tr>
<td>Malaysia mt</td>
<td>140,496</td>
<td>135,275</td>
<td>144,875</td>
<td>172,826</td>
<td>174,552</td>
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<td>Indonesia mt</td>
<td>36,303</td>
<td>32,672</td>
<td>34,742</td>
<td>40,504</td>
<td>40,194</td>
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<td><strong>Crude Palm Kernel Oil</strong></td>
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<tr>
<td>Malaysia mt</td>
<td>14,810</td>
<td>14,669</td>
<td>16,272</td>
<td>16,413</td>
<td>16,850</td>
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<tr>
<td>Indonesia mt</td>
<td>16,447</td>
<td>15,876</td>
<td>17,455</td>
<td>18,333</td>
<td>17,879</td>
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<tr>
<td><strong>Crude Palm Kernel Expeller</strong></td>
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<td></td>
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<tr>
<td>Malaysia mt</td>
<td>89,113</td>
<td>76,405</td>
<td>74,629</td>
<td>64,822</td>
<td>51,313</td>
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<tr>
<td>Indonesia mt</td>
<td>15,519</td>
<td>13,676</td>
<td>12,740</td>
<td>11,054</td>
<td>7,836</td>
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<tr>
<td><strong>Crude Palm Kernel Oil</strong></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Malaysia mt</td>
<td>9,433</td>
<td>7,187</td>
<td>6,724</td>
<td>6,170</td>
<td>2,748</td>
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<tr>
<td>Indonesia mt</td>
<td>5,904</td>
<td>5,206</td>
<td>5,311</td>
<td>4,761</td>
<td>2,379</td>
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<tr>
<td><strong>Total Group</strong></td>
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<tr>
<td>Crude Palm Oil mt</td>
<td>229,609</td>
<td>211,680</td>
<td>219,504</td>
<td>237,648</td>
<td>225,865</td>
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<tr>
<td>Palm Kernel mt</td>
<td>51,822</td>
<td>46,348</td>
<td>47,482</td>
<td>51,558</td>
<td>48,030</td>
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<tr>
<td>Crude Palm Kernel Oil mt</td>
<td>20,714</td>
<td>19,875</td>
<td>21,583</td>
<td>21,174</td>
<td>19,229</td>
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<tr>
<td>Palm Kernel Expeller mt</td>
<td>25,880</td>
<td>23,063</td>
<td>24,179</td>
<td>24,503</td>
<td>20,627</td>
</tr>
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</table>
Extraction Rates

**Malaysian Operations**
- Oil Extraction Rates %: 20.1, 20.5, 21.2, 20.9, 20.8
- Kernel Extraction Rates %: 5.2, 5.0, 5.1, 4.9, 4.8
- Crude Palm Kernel Oil Extraction Rate %: 44.2, 45.6, 46.1, 45.1, 45.0

**Indonesian Operations**
- Oil Extraction Rates %: 22.4, 21.8, 24.0, 23.2, 23.2
- Kernel Extraction Rates %: 3.9, 3.9, 4.1, 4.0, 3.5
- Crude Palm Kernel Oil Extraction Rate %: 44.2, 45.6, 46.1, 45.1, 45.0

**Group**
- Oil Extraction Rates %: 21.0, 21.0, 22.1, 21.5, 21.3
- Kernel Extraction Rates %: 4.7, 4.6, 4.8, 4.7, 4.5
- Crude Palm Kernel Oil Extraction Rate %: 42.3, 44.6, 44.9, 44.7, 44.6

**Oil Yield**

<table>
<thead>
<tr>
<th>Unit</th>
<th>2018</th>
<th>2017</th>
<th>2016</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Malaysian Operations mt/hectare</td>
<td>4.2</td>
<td>4.1</td>
<td>4.4</td>
<td>5.4</td>
<td>5.2</td>
</tr>
<tr>
<td>Indonesian Operations mt/hectare</td>
<td>3.4</td>
<td>3.0</td>
<td>3.5</td>
<td>3.6</td>
<td>3.1</td>
</tr>
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</table>

**AVERAGE SELLING PRICES**

**Malaysian Operations**
- Crude Palm Oil RM/mt: 2,639, 2,753, 2,142, 2,289, 2,389
- Palm Kernel RM/mt: 1,810, 2,860, 1,506, 1,529
- Palm Kernel Oil RM/mt: 4,812, 5,830, 3,294, 3,386, 2,867
- Palm Kernel Expeller RM/mt: 385, 353, 305, 393, 504

**Indonesian Operations**
- Crude Palm Oil RM/mt: 2,380, 2,589, 1,899, 2,140, 2,204
- Palm Kernel RM/mt: 1,922, 1,922, 802
- Palm Kernel Oil RM/mt: 4,575, 5,473, 3,186, 3,289
- Palm Kernel Expeller RM/mt: 100, 101, 96, 111

| FFB RM/mt | 516  | 509  | 356  | 443  | 427  |

**FINANCIAL RESULTS**

<table>
<thead>
<tr>
<th>Revenue RM'000</th>
<th>747,217</th>
<th>753,711</th>
<th>557,613</th>
<th>667,666</th>
<th>646,981</th>
</tr>
</thead>
<tbody>
<tr>
<td>Profit From Operations RM'000</td>
<td>123,859</td>
<td>192,335</td>
<td>71,769</td>
<td>140,627</td>
<td>153,083</td>
</tr>
<tr>
<td>Finance Cost RM'000</td>
<td>(46,556)</td>
<td>(23,821)</td>
<td>(21,358)</td>
<td>(51,220)</td>
<td>(44,000)</td>
</tr>
</tbody>
</table>

**Profit Before Tax RM'000 | 77,303 | 168,514 | 50,411 | 89,407 | 109,083 |

| Earnings Before Interest, Tax, Depreciation & Amortisation (EBITDA) RM'000 | 203,796 | 258,366 | 126,238 | 188,331 | 194,612 |

**Income Tax Expense RM'000 | (33,249) | (51,976) | (28,368) | (7,110) | (25,992) |

**Non-Controlling Interests RM'000 | 2,591 | (1,458) | 2,154 | 8,125 | 5,549 |

**Net Profit Attributable to Owners of the Company RM'000 | 46,645 | 115,080 | 24,197 | 90,422 | 88,640 |

<table>
<thead>
<tr>
<th>Shareholders’ fund RM'000</th>
<th>1,623,251</th>
<th>1,784,968</th>
<th>1,617,875</th>
<th>1,607,897</th>
<th>1,384,532</th>
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</thead>
<tbody>
<tr>
<td>Total Assets RM'000</td>
<td>2,624,286</td>
<td>2,977,083</td>
<td>2,590,423</td>
<td>2,570,100</td>
<td>2,225,768</td>
</tr>
</tbody>
</table>

**Share price**
- High | RM 3.23 | 3.74 | 3.80 | 3.99 | 3.65 |
- Low | RM 2.20 | 3.14 | 2.99 | 3.12 | 2.80 |
- Closing | RM 2.20 | 3.22 | 3.58 | 3.36 | 3.35 |

**Warrant 2009/2014 Price (expired on 7 Nov 14)**
- High | RM N/A | N/A | N/A | 1.21 | 0.92 |
- Low | RM N/A | N/A | N/A | 0.45 | 0.59 |
- Closing | RM N/A | N/A | N/A | 0.57 | 0.74 |